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AVANCER ENSEMBLE

CESBA Conference 2024 December 4-5 CELEBRATING 25 YEARS **Conférence de CESBA 2024** 4-5 décembre **CÉLÉBRONS NOS 25 ANS**

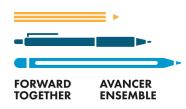


Presenters: Fernando Vitorino Mais Abu-Zahieda



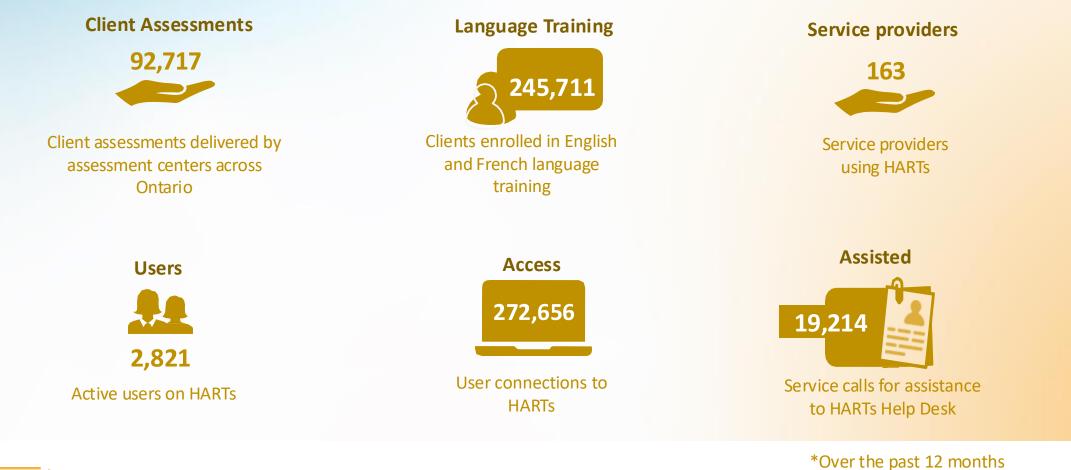
Agenda

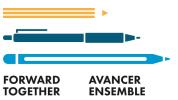
Recent Enhancements Upcoming Features Questions





HARTS IMPACT

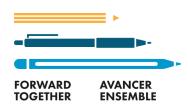






Recent Enhancements – Data Fixing

- HARTs users when they entered data in error would require the HARTs help desk to update or delete the line in history.
- This resulted in an administrative burden and delays for our service provider partners
- The Data fixing enhancement is a self-service feature that allows designated users the ability to make these corrections themselves.
- Training was provided to designated HARTs users with training materials posted in the HARTs Knowledge Center.





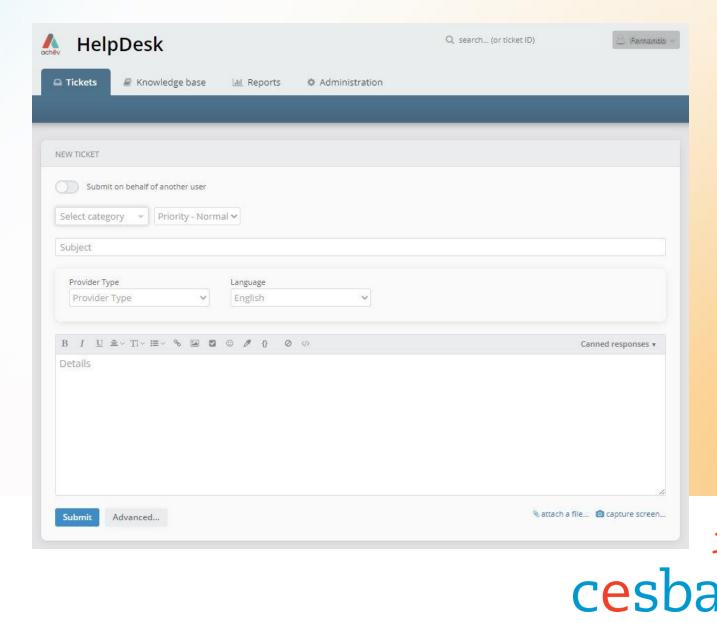
Recent Enhancements – Help Desk

An enhanced help desk was incorporated into HARTs. This new solution allows users to request support & track updates from staff. Resolution steps will be recorded, and users have the ability to request tickets to be reopened, In addition, the history of all tickets in their organization and a knowledge base of commonly asked questions is available.

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Recent Enhancements – Event Calendar

 All training and BAC meetings are posted on our new event calendar and users are able to register for future events.

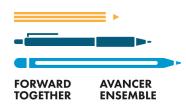
HARTs =						ב ⊈α Search Client	Appointment Hi, FERNANDO -
Organization	HARTs Training Series						
ging Organization List	← October 2024 →						
Client	Sun	Mon	Tue	Wed	Thu	Fri	Sat
Child Care	29	30	1	2	3 10:00 AM Standard AC Refresher Trai	4	5
Reports	6	7	8	9	10	11	12
O Admin							
	13	14	: 15	16	17 • 10:00 AM Standard LTP Refresher Trail.	18	19
	20	21	22	23	24	25	26
	27	28	29	30	31	1	2





Recent Enhancements - Waitlist

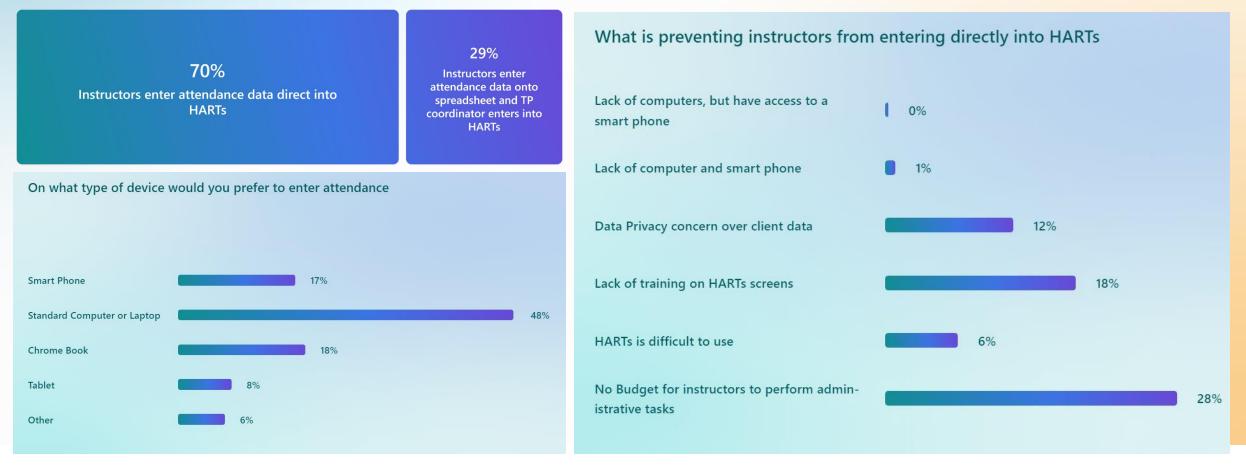
- Current process is manual and time intensive requiring repeated attempts to contact clients
- Client frustration due to confusing process or lack of communication
- Client notification and waitlist management is automated through a system-generated text or email communication.
- Frees up significant time for administrative staff





Future plans – Instructor Tools – Survey Results

We asked how we can improve the instructor experience on HARTs

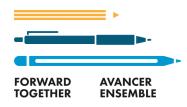






Future plans – Instructor Tools – continued

- Solution approach
 - Create a new role with limited access to (attendance entry, and proficiency report management (entry, print and email))
 - Create a simple user entry form rendered for use on a tablet, phone or computer
 - Deploy specialized training



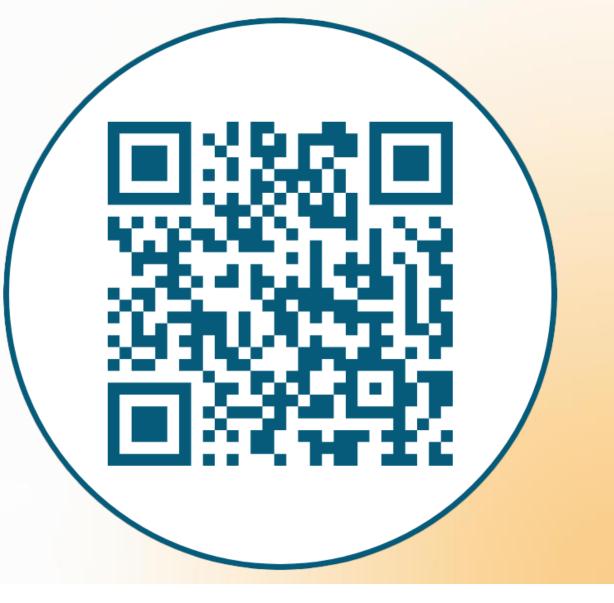


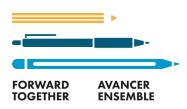
Tell us what you think!

Visit:

www.cesba.com/2024surveys

or use the QR code to share feedback on this workshop.







Thank you

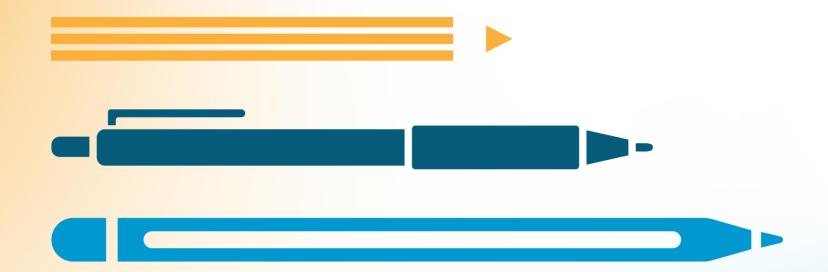
Merci



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